

SERVICE RETIREMENT ESTIMATE REQUEST

Type or print in ink.

FIRST NAME:	MI:	LAST NAME:	DATE OF BIRTH:	LAST FOUR DIGITS OF SSN:
MAILING ADDRESS:		CITY:	STATE:	ZIP CODE:
HOME PHONE:	CELL PHONE:	EMAIL ADDRESS:		
EMPLOYER:	DEPARTMENT:	DATE OF MARRIAGE/RDP:		

Request Estimate Returned to me via: ☐ Email ☐ US Mail

ESTIMATE DATES: MUST BE WITHIN FIVE (5) YEARS OF REQUEST DATE

Date Request 1: _____

Date Request 2: _____

Date Request 3: _____

SALARY INFORMATION

- ☐ Use current salary StanCERA has on file.
- ☐ Use my own projected salary as: \$ _____
- ☐ Use my estimated reciprocal salary as: \$ _____

Tier 3 Members are required to provide and attach copy of Social Security Estimate.

TEMPORARY ANNUITY OPTION (TAO) OPTIONAL

- ☐ I request Temporary Annuity Option be added to my estimate; I am providing an accurate estimate of:

Eligible Social Security benefit amount at age 62: \$ _____

Understand your eligible benefits with Social Security by visiting www.ssa.gov.

SIGNATURE

Please allow 4 – 8 weeks for processing for estimate calculations.

StanCERA will provide one (1) estimate request per member every six (6) months. Members may request estimates for up to three (3) retirement dates with five (5) years of the submission date. Estimate requests for retirement dates more than five (5) years in the future or submitted with six (6) months of a previous estimate request will not be processed.

For faster, personalized estimates, members are encouraged to use the Retirement Benefit Estimate calculator available at StanCERA's Member Portal. <https://stancera.arrivos.com/MemberPortal/>



Signature: _____

Date: _____